



TFDA is pleased to announce the Tennessee Preneed Funeral Trust Fund is now operational. TFDA members now have a funding option when preneed opportunities arise, Investors Life for insurance funding, and TFDA Preneed Trust to fulfill trusting needs.

The Tennessee Preneed Funeral Trust Fund is a secure pooled trust comprised from TFDA member funeral establishments. Any TFDA member firm may participate in the Trust. Participation in the trust allows TFDA members the ability to deposit funds for an intended funeral beneficiary's preneed arrangement ensuring compliance with all preneed laws and regulations. Those funds earn competitive rates of interest and can be accessed quickly when a funeral becomes at-need.

The Tennessee Preneed Funeral Trust a service available to all TFDA members in good standing, and:

Meets all state and federal requirements

2% Minimum Crediting Rate or market value whichever is greater

No Minimum Deposit Requirements, Age Restrictions or Chargebacks

Online Quarterly Reports and Account Balances through Administrative Systems Inc. provides monthly preneed reports,

Affords access to online account balance information, summary statements and monthly activity reports

Tennessee Preneed Funeral Trust funds are pooled with many other accounts in secure investments earning the highest possible rate of return. The return earned over time will assist offsetting rising costs should the price of the future funeral increase. One hundred percent of the principal and interest accrues to the benefit of the intended funeral recipient.

All Tennessee Preneed Funeral Trust accounts are fully portable, meaning you may transfer your account to another funeral home at any time. Some traditional saving accounts may close or become inaccessible at your time of death. Tennessee Preneed Funeral Trust accounts will be available immediately to apply toward or pay for final funeral expenses.



# INVESTORS HERITAGE

Your Legacy. Our Life's Work.™

We would also like to remind everyone of our recommendation of Investors Heritage Life Insurance Company for all your preneed insurance needs. TFDA, through Tennessee Funeral Security, Inc. began this affiliation in 2017 and it has been an absolute delight working with these fine folks. We hope this relationship will remain for many years,

Investors Heritage has been assisting funeral professionals with insurance funded preneed since the 1980's. And, Investors Heritage has not stopped increasing products and compounding services since. their products, and compounded services been compounding and increasing their product offering since then.

Here are some of the many benefits provided by Investors Heritage Director of Tennessee's preneed division Jay Slatton.

Service Based Support Field TFDA would like to express our gratitude to all members making this affiliation a success. If you are not using Investors Heritage Life for your insurance preneed funding, we encourage you to contact Investors Heritage and experience what these benefits can do for you.

For more information please contact:

Jay Slatton, Tennessee Director of Preneed

615.418.6276

[jslatton@ihlic.com](mailto:jslatton@ihlic.com)

Management Team

Dedicated home office and field team to funeral homes

Home Office Team

Marketing Team

Multiple products on same application

Open communication with Upper Management Team

Multiple tax-free growth levels with corresponding commission schedules

Claims paid within 24-48 hours

Industry Leading Premium Rates

Attainable company convention for top producers

Multiple faceted Marketing Program  
Facebook, Online Ads, Direct Mail, etc

Points earned for every dollar submitted

Successful Seminar Program

Unfunded Preneed Conversion Program